







Baird 2018
Global Industrial
Conference

# Our Strategic Framework



### **IDEX Style of Competition**



#### **Product Characteristics**

- Configurable components
- Mission-critical applications
- Highly engineered
- Differentiated (GM >40%)



#### **Business Model**

- Market leadership (#1, #2)
- Asset light manufacturing
- Defensible technology (small r, Big D)
- EBITDA >20% potential



#### **Market Characteristics**

- Niches application size
- No mega-caps as leading competitors





### **Philosophy**

- · Decentralized management
- Empowered teams
- Accountability close to the customer



### **Differentiated Core Capabilities**

- Building teams
- 8020
- Customer Obesession
- Enabled through Goal Deployment & Daily Management



### **Common Tools to Support BU's**

 Best practices including Goal Deployment, Innovation, Lean, Strategic Pricing & Solution

"Niche leadership in critical products"

"Right team focused on what drives results"

# The IDEX Difference





## The IDEX Difference





- Values driven culture
- Develop great leaders
- Build high performing teams



**Embrace 80/20** 

- Simplify to eliminate non-value-added
- Segment to focus on differentiated positions and attractive profit pools
- Allocate resources to accelerate growth



# **Customer Obsession**

- Customer first
- Entrepreneurial
- Highly innovative